



communitymatters

A newsletter from the Perry County Community Foundation

Local Civic Leader Recognized for Lifetime of Philanthropy

At its Grant Award Luncheon last December, the Perry County Community Foundation named civic leader Evelyn Adams as its 2009 Perry County Lifetime Philanthropist.

Adams was recognized for her many contributions to Perry County, including her distinction as one of the founders of the Perry County Community Foundation, where she not only served as a member of the board for six years but she also established an endowed scholarship, the Perry County 4H Scholarship Fund.

Adams was also honored for other current and past volunteer service to the community. The following list represents only a small portion:

- ❖ Six years on the United Way board, president for three years
- ❖ President and a founding member of the Perry County Food Coalition
- ❖ Member of the Lincolnland Federated Women's Club
- ❖ Purdue Extension educator for many years
- ❖ Coordinator and founding Cannelton charge representative of the Jasper Food Pantry
- ❖ Member of the Red Hat Club

"There is nothing stronger than the heart of a volunteer and so many of us here know that volunteering is addic-



Pat Crawford (left) with Evelyn Adams, recipient of the Perry County Community Foundation's first-ever Lifetime Philanthropist Award

tive," said Pat Crawford, a member of the Foundation's board of trustees and presenter of the award. "We are proud to present this award to someone who has spent her whole life giving back to our community."

Adams was nearly speechless as she accepted the award. "I am honored and humbled by this award," she said. "Please give my thanks and appreciation to all who had a part in selecting me for this award."

A committee made up of members of the Perry County Power of Youth Council determined criteria for the award and was responsible for choosing the recipient from among the nominations. 🏠



Perry County
Community Foundation

Sally Houzanme, Director
601 Main Street, Suite B
PO Box 13
Tell City, Indiana 47586
Voice 812.547.3176

sallyh@perrycommunityfoundation.org
www.perrycommunityfoundation.org



The Perry County Community Foundation, a member of the Community Foundation Alliance Inc., is confirmed in compliance with national standards for U.S. community foundations.

Our Mission

To work with our community to encourage giving of time, talent and treasure; to provide grants and scholarships; and to collaborate on projects to make Perry County a better place to live.

Spring 2010

\$28,000 Awarded to Local Nonprofits



The Perry County Community Foundation handed out checks totaling more than \$28,000 at its Grant Awards Luncheon last December. The luncheon—held at the Evangelical United Church of Christ Fellowship Hall—is hosted by the Foundation to recognize donors and the accomplishments made possible through their generosity.

“Any individual or business who has been a donor to the foundation has helped build the endowments that allow for our discretionary grants program,” said Joe Malone, chair of the grants committee. “It is through our donors that we are successful.”

Funding for these grants was made possible by the Friends of Perry County Fund and the TCB Bank/Fifth Third Bank Fund, both of which are unrestricted. Donors who contribute to or create unrestricted funds give grantmaking discretion to the Foundation, allowing grants to be awarded based on the greatest needs in the community from year to year.

Discretionary grantmaking includes grants from funds established by donors to support broader areas of importance to them: the Crippled Children’s Fund supports projects that serve disabled children, the Goble-Kleeman Fund for Young Children supports early childhood education and child care projects, the Ewing Environmental Fund supports environmental projects, the Perry County Arts Fund arts-related programs, and the Joseph L. Dauby Endowment Fund supports civic endeavors in Tell City.

The Foundation’s ability to serve these and other

This Year’s Grant Recipients

Agape’ Community Church
American Red Cross of Perry County
Cannelton Public Schools
Evansville Philharmonic Orchestral Group
Lincoln Hills Development Corporation
Perry Central Community Schools
Perry County Agriculture Extension/4H Fairgrounds Committees
Perry County Greenway–United Way of Perry County
Perry County Learning Partnership
Perry County Old Courthouse Museum
Perry County Power of Youth
Rome Community Center
Salvation Army Perry County Service Extension Unit
Southern Hills Counseling Center
Special Olympics Indiana–Perry County
Tell City–Perry County Public Library
Tell City–Troy Township School Corp.
Tri-County Special Needs Support Group
Tri-County YMCA United Way of Perry County
Visiting Nurse Association of Southwestern Indiana
Widow’s Barrel Food Pantry of Community Christian Fellowship



Visit www.perrycommunityfoundation.org for details about how these organizations will use the grants they received from the Foundation and to learn how you can help to address needs as they emerge over time.

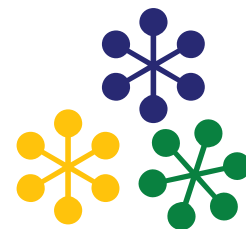
nonprofit organizations rests on its ability to maintain and strengthen gifts to our family of funds. We are only successful through our donor’s efforts to make Perry County a better place to live. 🏠

welcome new funds

Clarence J. and Josephine F. Dauby Fund - A designated fund established through the estate plan of Clarence J. and Josephine F. Dauby to benefit St. Paul Catholic Church of Tell City, the Sisters of St. Benedict of Ferdinand, and the St. Meinrad Archabbey.

Birch and Ruth Shafer Scholarship Fund - A scholarship fund established through the estate of Ruth Shafer to help Perry County graduating seniors pursue advanced education.

York Family Scholarship Fund - A scholarship established by the children of Max and Billie York in memory of their parents and in memory of their sister Sondra Kaye York to help graduating seniors at Perry Central High School pursue advanced education.



Be Our Friend!

We've launched a Facebook group to stay in touch with our friends, share news of our activities, and expand our reach throughout Perry County, Indiana, and the world. Simply sign into your Facebook account and search for "Perry County Community Foundation." We look forward to having you as our friend.

Bequests to Charity

Bequests to charity are the most popular type of planned gift. A donor may retain assets during his or her life and then leave a bequest to a charity.

As a donor, you may choose to leave a specific item or amount to a charity. For example, some friends of charities have left a bequest of land or property adjacent to the campus of the charity. A bequest of assets through a will, a revocable living trust or a beneficiary designation of a retirement plan also enables you to select a purpose. In this example the purpose is for the charity to be able to use that property for future additions or expansion.

Another option is a specific bequest of an amount of cash. This allows you to know exactly

the amount that will be transferred from your estate to the charity. There is one planning issue to consider with a bequest of a specific amount of cash. If you transfer a specific amount of cash to a charity and your estate is much larger or much smaller than the present value, this bequest to charity may be a larger or smaller part of the estate than you intend. If this is a reasonable prospect, you may wish to leave a percent of the estate to your favorite charity.

After all of the specific bequests have been made and your estate costs and taxes have been paid, the balance of the estate is called the residue. Many donors decide to leave a percentage of the residue to charity.

Sample Bequest Language

The following types of bequests direct your gifts to the Perry County Community Foundation through the Community Foundation Alliance. You may restrict the bequest using language similar to the samples provided in brackets.

Percentage

"I hereby give, devise and bequeath to the Community Foundation Alliance, Inc., on behalf of the Perry County Com-

Continued next page

Bequests to Charity, *continued*

munity Foundation, _____% of my estate [for the purpose of (description of intended use of the gift)].”

Specific

“I hereby give, devise and bequeath to the Community Foundation Alliance, Inc., on behalf of the Perry County Community Foundation, (Choose one)

- 1) The sum of \$_____.”
- 2) _____ shares of stock in _____ Company.”, or
- 3) the property described as or commonly known as _____.” ... [for the purpose of (description of intended use of the gift)].

Residual

“I hereby give, devise and bequeath to the Community Foundation Alliance, Inc., on behalf of the Perry County Community Foundation, the rest, remainder, and residue of my estate [for the purpose of (description of intended use of the gift)].”

-or-

“I give, devise and bequeath to the Community Foundation Alliance, Inc., on behalf of the Perry County Community Foundation, _____% [or fractional interest] of the rest, remainder, and residue of my estate [for the purpose of (description of intended use of the gift)].”

Contingent

“In the event that any or all of the named beneficiaries do not survive me, I hereby give the share that otherwise would be his/hers/theirs to the Community Foundation Alliance, Inc., on behalf of the Perry County Community Foundation [for the purpose of (description of intended use of the gift)].”

don't miss this...

June 4

Women in Philanthropy Luncheon – an annual luncheon for women sponsored by the Perry County Women for Women Fund.

June 22

Foundation's Annual Meeting (details to come)

We would like to recognize and acknowledge those individuals who have demonstrated commitment to their community by including the Perry County Community Foundation in their estate planning. If you are one of those individuals, please contact us at 812-547-3176 so that we may recognize your generosity.



Whalen and McBrayer join board

The Perry County Community Foundation is represented by civic leaders who live or work in the county and who are motivated by a true desire to help their neighbors, colleagues, and friends connect with the charities they care about in a meaningful and lasting way.

Board members are dedicated to making grantmaking decisions based on their first-hand knowledge of the community's greatest needs as well as awarding scholarships to the most qualified candidates.



Jim Whalen, owner of Whalen Properties, and **Renee McBrayer,** employee relations manager

for Domtar Paper Company, joined the board last November. Welcome!

